

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022 or tax year beginning 04/01/2022 and ending 03/31/2023

Name of foundation NANCY PEERY MARRIOTT FOUNDATION, INC.		A Employer identification number 52-2003744
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions)
7700 OLD GEORGETOWN ROAD	800	(301) 246-0520
City or town, state or province, country, and ZIP or foreign postal code BETHESDA, MD 20814		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply:		D 1. Foreign organizations, check here. <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>
<input checked="" type="checkbox"/> Address change	<input type="checkbox"/> Name change	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 32,744,938.		
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	NONE			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	13,972.	13,926.		
	4 Dividends and interest from securities	342,194.	342,194.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	397,215.			
	b Gross sales price for all assets on line 6a 5,099,991.				
	7 Capital gain net income (from Part IV, line 2)		397,215.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	809,984.	809,984.		STMT 1
	12 Total. Add lines 1 through 11	1,563,365.	1,563,319.		
	13 Compensation of officers, directors, trustees, etc.	84,335.	36,159.		48,176.
	14 Other employee salaries and wages	101,763.			101,763.
	15 Pension plans, employee benefits	46,923.	5,680.		41,243.
	16a Legal fees (attach schedule)	3,418.			
	b Accounting fees (attach schedule)	22,575.			22,575.
	c Other professional fees (attach schedule) *	142,869.	134,825.		958.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) **	34,995.	8,549.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	4,335.	778.		3,557.
	21 Travel, conferences, and meetings	101.			101.
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 4	24,084.	3,356.		17,551.
	24 Total operating and administrative expenses. Add lines 13 through 23.	465,398.	189,347.		235,924.
	25 Contributions, gifts, grants paid	1,634,500.			1,634,500.
	26 Total expenses and disbursements. Add lines 24 and 25	2,099,898.	189,347.		1,870,424.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-536,533.			
	b Net investment income (if negative, enter -0-)		1,373,972.		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	1,380,582.	1,134,231.	1,134,231.		
	2	Savings and temporary cash investments	1,326,420.	1,244,136.	1,244,136.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule)					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations (attach schedule).**	2,244,806.	2,457,571.	2,193,856.		
	b	Investments - corporate stock (attach schedule) . STMT 6 . .	11,125,770.	10,986,810.	13,432,582.		
	c	Investments - corporate bonds (attach schedule) . STMT 7 . .	2,625,000.	1,875,000.	1,817,795.		
	11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation (attach schedule)						
12	Investments - mortgage loans						
13	Investments - other (attach schedule)						
14	Land, buildings, and equipment: basis						
	Less: accumulated depreciation (attach schedule)						
15	Other assets (describe STMT 8)	1,685,469.	2,068,802.	12,922,338.			
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	20,388,047.	19,766,550.	32,744,938.			
Liabilities	17	Accounts payable and accrued expenses	84,000.	NONE			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons . .					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe)					
	23	Total liabilities (add lines 17 through 22)	84,000.	NONE			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.						
	24	Net assets without donor restrictions					
	25	Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds					
	27	Paid-in or capital surplus, or land, bldg., and equipment fund					
	28	Retained earnings, accumulated income, endowment, or other funds . .	20,304,047.	19,766,550.			
	29	Total net assets or fund balances (see instructions)	20,304,047.	19,766,550.			
	30	Total liabilities and net assets/fund balances (see instructions)	20,388,047.	19,766,550.			

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1 20,304,047.
2	Enter amount from Part I, line 27a	2 -536,533.
3	Other increases not included in line 2 (itemize)	3
4	Add lines 1, 2, and 3	4 19,767,514.
5	Decreases not included in line 2 (itemize) SEE STATEMENT 9	5 964.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6 19,766,550.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	397,215.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }			3		

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	19,098.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) }			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	
3 Add lines 1 and 2		3	19,098.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	19,098.
6 Credits/Payments:			
a 2022 estimated tax payments and 2021 overpayment credited to 2022	6a 25,000.		
b Exempt foreign organizations - tax withheld at source	6b NONE		
c Tax paid with application for extension of time to file (Form 8868)	6c 25,000.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	50,000.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	NONE
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	30,902.
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax 30,902. Refunded		11	

Form **990-PF** (2022)

Part VI-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. CA, MD,			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address _____ N/A	13	X	
14 The books are in care of _____ NANCIE LYNCH Telephone no. _____ 301-246-0520 Located at _____ 7700 OLD GEORGETOWN ROAD SUITE 800 BETHESDA, MD _____ ZIP+4 _____ 20814			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16	Yes	No
			X

Form **990-PF** (2022)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here. <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b	X

Form **990-PF** (2022)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		84,335.	4,700.	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 NONE

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 15		134,825.

Total number of others receiving over \$50,000 for professional services NONE

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2022)

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	19,170,060.
b Average of monthly cash balances	1b	2,884,188.
c Fair market value of all other assets (see instructions).	1c	10,805,000.
d Total (add lines 1a, b, and c)	1d	32,859,248.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	32,859,248.
4 Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	492,889.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3	5	32,366,359.
6 Minimum investment return. Enter 5% (0.05) of line 5.	6	1,618,318.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1 Minimum investment return from Part IX, line 6.		1,618,318.
2a Tax on investment income for 2022 from Part V, line 5. 2a		19,098.
b Income tax for 2022. (This does not include the tax from Part V.) 2b		
c Add lines 2a and 2b.	2c	19,098.
3 Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,599,220.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	1,599,220.
6 Deduction from distributable amount (see instructions).	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	1,599,220.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,870,424.
b Program-related investments - total from Part VIII-B	1b	NONE
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	1,870,424.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				1,599,220.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			1,556,725.	
b Total for prior years: 20 20 , 20 19 , 20 18				
3 Excess distributions carryover, if any, to 2022:				
a From 2017				
b From 2018				
c From 2019				
d From 2020				
e From 2021	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2022 from Part XI, line 4: \$ 1,870,424.				
a Applied to 2021, but not more than line 2a . . .			1,556,725.	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2022 distributable amount.				313,699.
e Remaining amount distributed out of corpus. . .	NONE			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				1,285,521.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2018 . . .				
b Excess from 2019 . . .				
c Excess from 2020 . . .				
d Excess from 2021 . . .				
e Excess from 2022 . . .	NONE			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: . .					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NANCY PEERY MARRIOTT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NANCY PEERY MARRIOTT

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 16				1,634,500.
Total			3a	1,634,500.
b Approved for future payment				
Total			3b	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-1,946.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					48,517.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					39,290.	
		PUBLIC TRADED SECURITIES						
5,014,130.		4,702,776.					311,354.	
TOTAL GAIN (LOSS)					----- 397,215. =====	

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INCOME FROM PASS-THROUGH ENTITIES	809,984.	809,984.
	-----	-----
TOTALS	809,984.	809,984.
	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
INVESTMENT MANAGEMENT FEES	134,825.	134,825.		
CONSULTANTS & TEMP AGENCY	8,044.			958.
	-----	-----		-----
TOTALS	142,869.	134,825.		958.
	=====	=====		=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
ESTIMATED TAX PAYMENTS	25,000.	
FOREIGN TAXES PAID	8,549.	8,549.
FYE 3/31/22 BALANCE DUE	1,446.	
	-----	-----
TOTALS	34,995.	8,549.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
BANK FEES	15.		15.
POSTAGE AND SHIPPING	31.		
COMPUTER MAINTENANCE/SUPPLIES	14,769.		14,769.
STATE FILING FEES	883.	883.	
INSURANCE	2,473.	2,473.	
EQUIPMENT RENTAL	1,737.		1,737.
MEMBERSHIP DUES	1,030.		1,030.
TELECOMMUNICATIONS	3,146.		
	-----	-----	-----
TOTALS	24,084.	3,356.	17,551.
	=====	=====	=====

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
ROYAL BANK OF CANADA-SEE ATT'D	NONE	NONE
	-----	-----
US OBLIGATIONS TOTAL	NONE	NONE
	=====	=====
ROYAL BANK OF CANADA-SEE ATT'D	2,457,571.	2,193,856.
	-----	-----
STATE OBLIGATIONS TOTAL	2,457,571.	2,193,856.
	=====	=====
	-----	-----
US AND STATE OBLIGATIONS TOTAL	2,457,571.	2,193,856.
	=====	=====

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
ROYAL BANK OF CANADA-SEE ATT'D	10,986,810.	13,432,582.
	-----	-----
TOTALS	10,986,810.	13,432,582.
	=====	=====

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
ROYAL BANK OF CANADA-SEE ATT'D	1,875,000.	1,817,795.
	-----	-----
TOTALS	1,875,000.	1,817,795.
	=====	=====

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART II - OTHER ASSETS

=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
PEERY/MARRIOTT/PEERY FDN	2,063,364.	12,866,846.
H TAYLOR PEERY JOINT VENTURE	5,438.	55,492.
	-----	-----
TOTALS	2,068,802.	12,922,338.
	=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
BALANCE SHEET ADJUSTMENT	964.

TOTAL	964.
	=====

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:
JAMES A. POULOS

ADDRESS:
7700 OLD GEORGETOWN ROAD
800
BETHESDA, MD 20814

TITLE:
SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	2.00
COMPENSATION	15,512.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	NONE
EXPENSE ACCOUNT AND OTHER ALLOWANCES	NONE

OFFICER NAME:
NANCIE LYNCH

ADDRESS:
7700 OLD GEORGETOWN ROAD
800
BETHESDA, MD 20814

TITLE:
EXECUTIVE DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION:	8.00
COMPENSATION	68,823.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	4,700.

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
NANCY PEERY MARRIOTT

ADDRESS:
7700 OLD GEORGETOWN ROAD
800
BETHESDA, MD 20814

TITLE:
PRESIDENT, TREAS, & DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0.10

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
RICHARD E. MARRIOTT

ADDRESS:
7700 OLD GEORGETOWN ROAD
800
BETHESDA, MD 20814

TITLE:
EXECUTIVE V. PRES & DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0.10

COMPENSATION NONE

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
JULIE ANN MARRIOTT

ADDRESS:
7700 OLD GEORGETOWN ROAD
800
BETHESDA, MD 20814

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0.10

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
SANDRA PEERY MARRIOTT BERTHA

ADDRESS:
7700 OLD GEORGETOWN ROAD
800
BETHESDA, MD 20814

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0.10

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

OFFICER NAME:
KAREN CHRISTINE MARRIOTT

ADDRESS:
7700 OLD GEORGETOWN ROAD
800
BETHESDA, MD 20814

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0.10

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

MARY ALICE MARRIOTT HATCH

ADDRESS:

7700 OLD GEORGETOWN ROAD
800
BETHESDA, MD 20814

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 0.10

COMPENSATION NONE

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS NONE

EXPENSE ACCOUNT AND OTHER ALLOWANCES NONE

TOTAL COMPENSATION: 84,335.
=====

TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS: 4,700.
=====

EXPENSE ACCOUNT AND OTHER ALLOWANCES: NONE
=====

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

990PF, PART VII-COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS
=====

NAME:

RBC WEALTH MANAGEMENT

ADDRESS:

111 ROCKVILLE PIKE, SUITE 825
ROCKVILLE, MD 20850

TYPE OF SERVICE:

INVESTMENT ADVISORY

COMPENSATION 134,825.

TOTAL COMPENSATION: 134,825.
=====

NANCY PEERY MARRIOTT FOUNDATION, INC.

52-2003744

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SEE STATEMENT

ADDRESS:

7700 OLD GEORGETOWN ROAD

SUITE 800

BETHESDA, MD 20814

PURPOSE OF GRANT:

CHARITABLE PURPOSES.

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID..... 1,634,500.

TOTAL GRANTS PAID: 1,634,500.
=====

Form **2220****Underpayment of Estimated Tax by Corporations**

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

Attach to the corporation's tax return.

Go to www.irs.gov/Form2220 for instructions and the latest information.**2022**

Name

NANCY PEERY MARRIOTT FOUNDATION, INC.

Employer identification number

52-2003744

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)	1	19,098.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
c	Credit for federal tax paid on fuels (see instructions)	2c	
d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty.	3	19,098.
4	Enter the tax shown on the corporation's 2021 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	27,778.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	19,098.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6** ☐ The corporation is using the adjusted seasonal installment method.
- 7** ☒ The corporation is using the annualized income installment method.
- 8** ☐ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	08/15/2022	09/15/2022	12/15/2022	03/15/2023
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column.	4,775.	4,775.	4,775.	4,775.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	25,000.			
Complete lines 12 through 18 of one column before going to the next column.				
12 Enter amount, if any, from line 18 of the preceding column		20,225.	15,450.	10,675.
13 Add lines 11 and 12		20,225.	15,450.	10,675.
14 Add amounts on lines 16 and 17 of the preceding column				
15 Subtract line 14 from line 13. If zero or less, enter -0-	25,000.	20,225.	15,450.	10,675.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-				
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column.	20,225.	15,450.	10,675.	

Go to **Part IV** on page 2 to figure the penalty. Do not go to **Part IV** if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form **2220** (2022)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19.	20			
21 Number of days on line 20 after 4/15/2022 and before 7/1/2022	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{365} \times 4\% (0.04)$	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2022 and before 10/1/2022	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{365} \times 5\% (0.05)$	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2022 and before 1/1/2023	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{365} \times 6\% (0.06)$	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2022 and before 4/1/2023	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365} \times 7\% (0.07)$	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2023 and before 7/1/2023	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365} \times \%$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2023 and before 10/1/2023	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365} \times \%$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2023 and before 1/1/2024	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33}}{365} \times \%$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2023 and before 3/16/2024	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35}}{366} \times \%$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$

38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns **38** \$ **NONE**

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Part II Annualized Income Installment Method

		(a) First <u>2</u> months	(b) First <u>3</u> months	(c) First <u>6</u> months	(d) First <u>9</u> months
20	Annualization periods (see instructions)	20			
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	254,303.	364,426.	703,541.
22	Annualization amounts (see instructions)	22	6.00000	4.00000	2.00000
23a	Annualized taxable income. Multiply line 21 by line 22	23a	1,525,818.	1,457,704.	1,407,082.
23b	Extraordinary items (see instructions)	23b			
23c	Add lines 23a and 23b	23c	1,525,818.	1,457,704.	1,407,082.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return.	24	21,209.	20,262.	19,558.
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)	25			
26	Enter any other taxes for each payment period. See instructions.	26			
27	Total tax. Add lines 24 through 26	27	21,209.	20,262.	19,558.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28			
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	21,209.	20,262.	19,558.
30	Applicable percentage	30	25%	50%	75%
31	Multiply line 29 by line 30	31	5,302.	10,131.	14,669.

Part III Required Installments

Note: Complete lines 32 through 38 of one column before completing the next column.		1st installment	2nd installment	3rd installment	4th installment
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	5,302.	10,131.	14,669.
33	Add the amounts in all preceding columns of line 38. See instructions	33		4,775.	9,550.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34	5,302.	5,356.	5,119.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter.	35	4,775.	4,775.	4,775.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36			
37	Add lines 35 and 36	37	4,775.	4,775.	4,775.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	4,775.	4,775.	4,775.

CLIENT COPY - DO NOT FILE

Electronic Filing Information: PDF attachments Included in this Return

Tax Year: 2022
Name: NANCY PEERY MARRI
Return No: E7269EV2

Jurisdiction: Federal
No of Attachments: 2

PDF Attachment Description	PDF File Name	File Size
BALANCE SHEET ATTACHMENT	E7269EV2_FE_BALANCE SHEET ATTCH.pdf	254,207
GRANT SCHEDULE ATTACHMENT	E7269EV2_FE_Grant Schedule.pdf	523,020

The Nancy Peery Marriott Foundation- FYE 3/31/23

EIN: 52-2003744

Organization Name	Organization Address	Project Title	Payment Amount	Payment Date	Payment Contact: Full Name	Subsection	Foundation Code Description
AIMS	28 E 69th ST, Kansas City, MO 64113	scholarships	5,000.00	3/2/2023	Theresa Ruperd	Charitable Organization (501(c)(3));Educational organization (501(c)(3));Literary organization (501(c)(3))	General, public charity—Section 509(a)(2)
American Antiquarian Society	185 Salisbury Street, Worcester, MA 01609	mission related operations	3,000.00	3/1/2023	Beth Kopley	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
American Festival Chorus & Orchestra	PO Box 4706, Logan, UT 84323-4706	artistic and operational expenses of the St. John Passion of Bach performances	25,000.00	2/28/2023	Elaine Olson	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
American Red Cross	8550 Arlington Blvd., Fairfax, VA 22031	the Blood Saves Lives program	200,000.00	3/15/2023	Jennifer Eubanks	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Anacostia Playhouse	2020 Shannon Pl SE, Washington, DC 20020	mission related operations	10,000.00	3/2/2023	Stephawn Stephens	Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
Arts for Learning	21 E North Ave., Baltimore, MD 21202	mission related operations	10,000.00	3/21/2023	Giovanna Selvaggio	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Arts for the Aging	15800 Crabbs Branch Way Suite 300, Rockville, MD 20855	mission related operations	30,000.00	3/29/2023	Janine Tursini	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
BAPA's Imagination Stage	4908 Auburn Avenue, Bethesda, MD 20814	mission related operations	5,000.00	3/13/2023	Jan McNamara	Educational organization (501(c)(3))	School—Section 170(b)(1)(A)(ii)
Barnstormers Inc	P O Box 434, Tamworth, NEW HAMPSHIRE 03254	mission related operations	12,000.00	3/1/2023	Dorothy Veracka	Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
Barnstormers Inc	P O Box 434, Tamworth, NEW HAMPSHIRE 03254	the fall 2022 fundraiser	2,500.00	1/17/2023	Dorothy Veracka	Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
Brigham Young University	Brigham Young University 1450 N. University Ave, Provo, UT 84604	the Nancy Peery Marriott Endowed Funds: Endowed Scholarship in Music and Excellence in Education Award	10,000.00	3/30/2023	Christopher William Moore	Educational organization (501(c)(3));Religious organization(501(c)(3))	School—Section 170(b)(1)(A)(ii)
BrightFocus Foundation	22512 Gateway Center Drive, Clarksburg, MD 20871	Alzheimer's Disease Research	12,000.00	2/28/2023	R. Brian Elderton	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Calvary Women's Services, Inc.	1217 Good Hope Road, SE, Washington, DC 20020	mission related operations	10,000.00	3/22/2023	Lisa Buchs	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
CaringMatters, Inc.	518 S Frederick Avenue, Gaithersburg, MD 20877	mission related operations	25,000.00	3/9/2023	Allison K Stearns	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Chi Omega Foundation	3395 Players Club Parkway, Memphis, Tennessee 38125	mission related operations (\$5,000) and an endowment (\$5,000)	10,000.00	3/20/2023	Amanda Vinson	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Christian Life Center Inc.	5600 Taylor Road, Riverdale, MD 20737	the Passion and Compassion program	5,000.00	3/13/2023	Benjamin Slye	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Christian Life Center Inc.	5600 Taylor Road, Riverdale, MD 20737	mission related operations	12,500.00	3/13/2023	Benjamin Slye	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Community Bridges	8757 Georgia Ave Suite 540, Silver Spring, MD 20910	mission related operations	25,000.00	6/10/2022	Shannon Babe-Thomas	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Community Bridges	8757 Georgia Ave Suite 540, Silver Spring, MD 20910	mission related operations	25,000.00	3/9/2023	Shannon Babe-Thomas	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
DC Arts & Humanities Ed Collaborative	975 F Street NW, Washington, DC 20004	mission related operations	10,000.00	3/9/2023	Alorie Clark	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
DC Wheel Productions Inc.	3225 8th Street, NE, Washington, DC 20017	mission related operations	4,000.00	3/21/2023	Bonnie Brady	Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
DC Youth Orchestra Program	PO Box 56417, Washington, DC 20040	mission related operations	30,000.00	2/28/2023	Betsy Purves	Charitable Organization (501(c)(3))	School—Section 170(b)(1)(A)(ii)
District Alliance for Safe Housing (DASH)	PO Box 91730, Washington, DC 20090	mission related operations	10,000.00	3/14/2023	Meghan McDonough	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Folger Shakespeare Library	201 E Capitol St SE, Washington, DC 20003-1004	mission related operations	10,000.00	3/13/2023	Preuit Hirsch	Educational organization (501(c)(3))	School—Section 170(b)(1)(A)(ii)
Food Recovery Network	1100 H ST NW Suite 520, Washington, District of Columbia 20005	mission related operations	25,000.00	3/10/2023	Regina Anderson	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Ford's Theatre Society	514 Tenth Street, NW, Washington, DC 20004	educational programming	10,000.00	3/15/2023	Heather Cipu	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
Free Wheelchair Mission	15279 Alton Parkway, Suite 300, Irvine, CA 92618	mission related operations	10,000.00	3/15/2023	Monica May Finifrock	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
FreshFarm Markets	1380 Monroe St NW #605, Washington, District of Columbia 20010	mission related operations	12,500.00	3/10/2023	Joni Celiz	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Friday Morning Music Club	755 8th St NW, Washington, DC 20001	mission related operations	20,000.00	2/28/2023	Jennifer Weyman	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
Friends Of The Libby Museum Inc	Box 2062, Wolfeboro, New Hampshire 03894	the capital campaign	20,000.00	2/28/2023	Alana Albee	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Friends Of The Libby Museum Inc	Box 2062, Wolfeboro, New Hampshire 03894	the Capital Campaign and naming of the Art Exhibit Room	75,000.00	7/27/2022	Alana Albee	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Girl Scout Council of the Nation's Capital	4301 Connecticut Avenue, Suite M-2, Washington, DC 20008	Leadership and STEM programming	30,000.00	3/9/2023	Betsy Thurston	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Great Waters Music Festival, Inc.	PO Box 488, Wolfeboro, NH 03894	the Great Waters Scholarship Program	5,000.00	3/10/2023	Christine M Strong	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Gulfshore Playhouse	2640 Golden Gate Parkway Ste 211, Naples, FL 34105	mission related operations	10,000.00	3/1/2023	Sarah Owen	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Heifetz International Music Institute	107 E. Beverly Street, Staunton, VA 24401	scholarship and tuition assistance	20,000.00	3/1/2023	Andrew Green	Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
Hillwood Estate, Museum & Gardens	4155 Linnean Avenue NW, Washington, DC 20008	mission related operations	10,000.00	3/21/2023	Jessica Malcom	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Hope Connections For Cancer Support	10100 Laureate Way, Bethesda, Maryland 20814	mission related operations	10,000.00	3/9/2023	Lucy Liu	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Interfaith Works	114 W. Montgomery Ave, Rockville, MD 20850	mission related operations	10,000.00	3/7/2023	Phallon Perry	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Johns Hopkins University	750 E Pratt Street, Suite 1700, Baltimore, Maryland 21202	the Community Cancer Corps initiative	50,000.00	3/9/2023	Allison Rich	Charitable Organization (501(c)(3))	School—Section 170(b)(1)(A)(ii)
Levine School of Music	2801 Upton Street, NW, Washington, DC 20008	mission related operations	10,000.00	3/21/2023	Isabel Anderson	Educational organization (501(c)(3))	School—Section 170(b)(1)(A)(ii)
Living Classrooms Foundation	515 M Street, S.E. Suite 223, Washington DC 20003	the Ascend Through Music Program (AMP)	10,000.00	3/15/2023	Natalie Halpern	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Longy School of Music of Bard College	27 Garden Street, Cambridge, MA 02138	the Nancy Peery Marriott Endowed Scholarship	10,000.00	3/2/2023	Courtney Keller	Charitable Organization (501(c)(3))	School—Section 170(b)(1)(A)(ii)
Mentors of Minorities in Education, Inc. (M.O.M.I.E, Inc.)	2616 Georgia Ave NW, Washington, DC 20001	mission related operations	15,000.00	3/2/2023	Clifton King Jr	Charitable Organization (501(c)(3))	General, public charity—Section 509(a)(2)
Metropolitan Opera	30 Lincoln Center, New York, New York 10023	the Lindemann Young Artist Development Program	5,000.00	3/13/2023	Leah Harrison	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Mount Vernon Ladies' Association	P.O. Box 110, Mount Vernon, VA 22121	mission related operations	50,000.00	3/2/2023	Kristen Otto	Charitable Organization (501(c)(3))	General, public charity—Section 509(a)(2)
National Chamber Ensemble	1016 S Wayne St, Unit 508, Arlington, Virginia 22204	the Playing with the Pros program	15,000.00	3/16/2023	Harry Quiett	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
National Gallery of Art	2000 South Club Drive, Landover, MD 20785	the Director's Circle	20,000.00	3/2/2023	McGowin Anderson	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
National Museum of Women in the Arts	1250 New York Ave., NW, Washington, D.C. 20005	mission related operations	5,000.00	3/15/2023	Gala Cude-Pacheco	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
National Society of Arts & Letters DC	2801 New Mexico Avenue, NW Apt #1018, Washington, DC 20007	the Annual AEA Program	15,000.00	3/15/2023	Edgar Farr Russell III	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
National Symphony Orchestra	P.O. Box 101510, Arlington, VA 22210	mission related operations	10,000.00	3/2/2023	Maryvonne Neptune	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Opera Lafayette	921 Pennsylvania Ave SE, Washingotn, DC 20003	mission related operations	5,000.00	3/2/2023	Lisa Mion	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)

The Nancy Peery Marriott Foundation- FYE 3/31/23

EIN: 52-2003744

Organization Name	Organization Address	Project Title	Payment Amount	Payment Date	Payment Contact: Full Name	Subsection	Foundation Code Description
Opera Lafayette	921 Pennsylvania Ave SE, Washingotn, DC 20003	mission related operations	5,000.00	6/17/2022	Lisa Mion	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Ouelessebougou-Utah Alliance	P.O. Box 981, Riverton, UT 84065	mission related operations	20,000.00	3/7/2023	Crys Lee	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Overture Center for the Arts	201 State Street, Madison, Wisconsin 53703	mission related operations	10,000.00	3/13/2023	Cayla Minear	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Partners in Health	800 Boylston Street, Suite 300, Boston, Massachusetts 02199	extending the Navajo FVRx program	10,000.00	3/22/2023	Hani Termanini	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Prevention Of Blindness Society Of DC	415 2nd Street NE #200, Washington, DC 20002	mission related operations	5,000.00	6/10/2022	Nick Farano	Charitable Organization (501(c)(3))	General, public charity—Section 509(a)(2)
Prevention Of Blindness Society Of DC	415 2nd Street NE #200, Washington, DC 20002	the Children's Vision Health Programs	5,000.00	3/9/2023	Nick Farano	Charitable Organization (501(c)(3))	General, public charity—Section 509(a)(2)
Project Create	2208 Martin Luther King Jr. Avenue SE, Washington, DC 20020	mission related operations	15,000.00	3/21/2023	Christie Walser	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Rosie's Place	889 Harrison Avenue, Boston, MA 02118	mission related operations	10,000.00	3/10/2023	Amy Peters	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Salt Lake Music School Foundation DBA Gifted Music School	182 S 600 E, Salt Lake City, Utah 84102	the smart matching gift	5,000.00	3/7/2023	Jenny Zemp	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Shout Mouse Press	1638 R Street NW Suite 218, Washington, DC 20009	mission related operations	10,000.00	3/2/2023	Kathy Crutcher	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Smith Farm Center for Healing and the Arts	1632 U Street, NW., Washington, DC 20009	mission related operations	5,000.00	3/14/2023		Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
St Vincent Pallotti High School Inc	113 St. Mary's PL, Laurel, MD 20707	the Pallotti Arts Academy	1,000.00	3/22/2023	Tony Mark Small	Educational organization (501(c)(3));Religious organization(501(c)(3))	School—Section 170(b)(1)(A)(ii)
Teach For All Inc	25 Broadway, New York, NY 10004	mission related operations support for Enseña por Paraguay	10,000.00	3/9/2023	Zara Hasnain	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
The ALS Association	30 W. Gude Drive Suite 150, Rockville, Maryland 20850	the Care Services Program	35,000.00	3/9/2023	Bridgit Phelps	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
The ALS Association	30 W. Gude Drive Suite 150, Rockville, Maryland 20850	the Loan Closet Program and the Home Accessibility Program/Ramp Reutilization Program	100,000.00	3/9/2023	Bridgit Phelps	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
TheatreZone	2430 Vanderbilt Beach Rd. Suite 108-167, Naples, FL 34109	mission related operations	15,000.00	3/2/2023	Mark Danni	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
The Choral Arts Society of Washington	1666 Connecticut Ave NW Ste 525, Washington, District of Columbia 20009	mission related operations	5,000.00	3/15/2023	Caryn Fraim	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
The Historical Society of Washington DC	801 K Street, NW, WASHINGTON, DC 20001	mission related operations	10,000.00	3/13/2023	Laura Brower Hagood	Educational organization (501(c)(3));Literary organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
The Michael J. Fox Foundation for Parkinson's Research	111 W 33rd Street, 10th Floor, New York, NY 10001	mission related operations	20,000.00	3/9/2023	Kelsey Lewis	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
The Naples Players, Inc	701 5th Avenue South, Naples, FL 34102	the wellness and outreach program	10,000.00	3/13/2023	Bryce Alexander	Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
The Phillips Collection	1600 21st Street, NW, Washington, DC 20009	mission related operations	5,000.00	3/13/2023	Victoria Potucek	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
The Salvation Army National Capital Area Command	2626 Pennsylvania Avenue NW, Washington, District of Columbia 20037	the Turning Point Center for Women and Children	35,000.00	3/7/2023	Angela Soriano	Charitable Organization (501(c)(3))	Church—Section 170(b)(1)(A)(i)
University of Utah	240 E Morris Ave 4th Floor, Salt Lake City, UT 84115	PMR research	150,000.00	3/15/2023	Jessica A Walsh	Charitable Organization (501(c)(3))	School—Section 170(b)(1)(A)(ii)
University of Utah	240 E Morris Ave 4th Floor, Salt Lake City, UT 84115	the Nancy Peery Marriott Endowed Fund for Scholarship, Performance, and Production in the Fine Arts	10,000.00	3/15/2023	Denise Begue	Charitable Organization (501(c)(3))	School—Section 170(b)(1)(A)(ii)
Vocal Arts DC	1025 Connecticut Ave. NW Suite 1000, Washington, District of Columbia 20036	mission related operations	5,000.00	3/13/2023	Peter Russell	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Washington Area Womens Foundation	712 H Street NE, Suite 1099, Washington, DC 20002	mission related operations	15,000.00	3/9/2023	Jaquelyn Lendsey	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Washington Bach Consort	1310 G Street, NW, Suite 740, Washington, DC 20005	mission related operations	5,000.00	3/10/2023	Taylor Tobak	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Washington Performing Arts Society	1400 K Street NW, Suite 500, Washington, DC 20005	mission related operations	10,000.00	3/17/2023	Sara Trautman-Yegenoglu	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
WETA	3939 Campbell Avenue, Arlington, VA 22206	mission related operations	25,000.00	3/10/2023	Meghan O'Brien Doolan	Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
Whitehead Institute for Biomedical Research	455 Main Street, Cambridge, MA 02142	Dr. Weinberg's project entitled "Targeting follistatin signaling to potentiate immunotherapy in ovarian carcinomas"	40,000.00	3/9/2023	Priya Prakash Budde	Educational organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Wolfeboro Friends of Music	Box 2056, Wolfeboro, New Hampshire 03894	mission related operations	10,000.00	3/16/2023	Carl Crosley	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Wolf Trap Foundation	1645 Trap Road, Vienna, Virginia 22182	Wolf Trap Opera's 2023 Season	10,000.00	3/16/2023	Samantha Courtney	Charitable Organization (501(c)(3));Educational organization (501(c)(3))	General, public charity—Section 509(a)(2)
Wounded Warrior Project	4899 Belfort Road, Suite 300, Jacksonville, FL 32256	mission related operations	10,000.00	3/16/2023	Patrick Foster	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
YMCA of Metropolit+30:89an Washington	1325 W Street, N.W. Suite A, Washington, DC 20009	mission related operations	10,000.00	3/16/2023	Kevin Hogan	Charitable Organization (501(c)(3))	Organization receiving support from governmental unit or general public—Section 170(b)(1)(A)(vi)
Total			1,634,500.00				